

PERSONAL INFORMATION SHEET

CONTACT INFORMATION

Your Name: _____ **SIN:** _____ **Birthdate:** (MM/DD/YYYY) _____

Your Spouse's/ Partner's Name: _____ **SIN:** _____ **Birthdate:** (MM/DD/YYYY) _____

Address: _____ **Phone #:** _____

_____ **Email:** _____

Preferred Methods of Communication?

For questions regarding your tax return: Phone Email

For notification that your return is ready for pick-up: Phone Email

MARITAL STATUS AND DEPENDANTS

Marital Status (circle one) Single Married Separated If marital status changed during year, give month/day of change: _____

Divorced Widowed Common-law

Dependants

Please provide the following information for each dependant you financially supported during the year:

#	Dependant Name (First and Last)	SIN	Gender (M/F)	Date of Birth (MM/DD/YYYY)	Relationship to You	Live with You?	We prepare return?	Net Income (\$)
1								
2								
3								

If you require additional copies of this information sheet, it is available in the "Client Centre" section of our website at dickson.ca.

To ensure our records stay up to date, we ask that you please inform us of any changes to your contact information when they occur.

GENERAL INFORMATION

Please answer the following questions:

	<u>Taxpayer</u>		<u>Spouse/Partner</u>		<u>Dependants</u>	
Are you a Canadian Citizen?	Y	N	Y	N	Y	N
Are you also a citizen of another country?	Y	N	Y	N	Y	N
If yes, what country?	_____		_____		_____	
Did you own foreign property with a cost of over \$100,000 CDN at any time during the year?	Y	N	Y	N	Y	N
Do you authorize CRA to give your name and address to Elections Canada for the voters list?	Y	N	Y	N	Y	N